



Assets Planning and Delivery Group
Engineering

Strategic Product Specification

SPS 525 Progressive Cavity Pumps

VERSION 1
REVISION 2
MAY 2022

FOREWORD

Each Strategic Product Specification has been prepared to inform Water Corporation staff, consultants, contractors and land developers of the requirements for selecting and acquiring a manufactured product to be used in strategic Corporation infrastructure. The definition of ‘Product’ includes items that comprise assembled components, equipment or plant for mechanical, electrical and civil infrastructure applications.

The objective of a Strategic Product Specification is to specify fit-for-purpose Product which will contribute to the provision of effective water services at least whole-of-life cost and with least risk to service standards and safety. A Strategic Product Specification also provides uniform standards for compatibility of new water infrastructure with existing water assets.

Many Strategic Product Specifications have drawn on the design, asset management and operational experience of Product performance in live service gained by the Corporation over time. Some Strategic Product Specifications have drawn on the experience of the water industry nationally by referencing Australian or WSAA standards.

Strategic Product Specifications are intended for reference and use in the following typical procurement scenarios:

- Capital funded infrastructure design and construction work;
- Private developer funded subdivision infrastructure for takeover by the Corporation;
- Operationally funded infrastructure design and construction work;
- Corporation period contracts for Product purchases;
- Product purchases for stock or for miscellaneous minor work.

A published Strategic Product Specification will, in some cases, comprise technical content that is typical of a range of products of the same type (type specification) but may exclude specific requirements that should apply to a particular project or application. In such cases, the project designer is required to document the supplementary project specific requirements in the appropriate Clause of the ‘Project Specific Requirements’ Appendix of the Specification.

The text of a published Specification should not be directly modified. In the event that a text variation is considered necessary to accommodate the needs of a particular project or application, the text modification should be documented in the appropriate Clause of a ‘Project Specific Requirements’ Appendix.

Deviation from the requirements of a Strategic Product Specification on a particular project is permissible only in special circumstances subject to consultation with and express acceptance by Principal Engineer, Mechanical, Engineering to whom all enquiries relating to the technical content of the Specification should be directed. Feedback on the specification is encouraged and should be similarly directed.

Head of Engineering

This document is prepared without the assumption of a duty of care by the Water Corporation. The document is not intended to be nor should it be relied on as a substitute for professional engineering design expertise or any other professional advice.

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Strategic Product Specification

SPS 525

Progressive Cavity Pumps

CONTENTS

<i>Section</i>	<i>Page</i>
1	Scope and General8
1.1	Scope.....8
1.2	Referenced Documents8
1.3	Definitions and Notation.....10
1.3.1	Allowable Operating Pressure (AOP).....10
1.3.2	Certificate.....10
1.3.3	Certification Body.....10
1.3.4	Certification Mark.....10
1.3.5	Certification Scheme.....10
1.3.6	Compliant Product10
1.3.7	Corporation10
1.3.8	Manufacturer10
1.3.9	Nominal Size.....11
1.3.10	Notation.....11
1.3.11	Officer11
1.3.12	Pressure Class (PN).....11
1.3.13	Product11
1.3.14	Product Appraisal.....11
1.3.15	Product Assessor.....11
1.3.16	Product Certification.....11
1.3.17	Product Verification Report12
1.3.18	Product Warranty12
1.3.19	Pumpset.....12
1.3.20	Purchasing Schedule12
1.3.21	Quality System12
1.3.22	Strategic Product.....12
1.3.23	Supplier12
1.3.24	Testing.....13
1.3.25	Pump13
1.3.26	WSAA.....13

1.4 Designation of Size13

2 Materials and Components14

2.1 General.....14

2.2 Contamination of Water15

2.3 Corrosion Resistant Materials15

2.4 Stainless Steel.....15

2.5 Dezincification-Resistant Materials.....15

2.6 Non-Metallic Materials15

2.7 O-Rings15

3 Design and Manufacture16

3.1 General.....16

3.2 Stator16

3.3 Rotor.....16

3.4 Suction and Discharge Housings.....16

3.5 Mounting Feet16

3.6 Seal Housing16

3.7 Mechanical Seal.....16

3.8 Bearing Housing.....16

3.8.1 Bare Shaft Type Pumps.....16

3.8.2 Block Type Pumps17

3.9 Transition Shaft.....17

3.9.1 General17

3.9.2 Flexible Type Shaft17

3.9.3 Universal Type Shaft and Couplings17

3.10	Main Drive Shaft.....	17
3.11	Direction of Rotation	17
3.12	Fasteners	17
3.13	Immersed Components.....	18
3.14	Defects	18
3.15	Machining	18
3.16	Balance and Vibration	18
3.17	Noise	18
3.18	Electric Motor	18
3.19	Baseplate	18
3.20	Safety Guard.....	18
4	Protective Coatings	20
5	Performance Tests.....	21
5.1	General.....	21
5.2	Notification of Testing	21
5.3	Access to the Place of Manufacture	21
5.4	Place of Manufacture other than WA	21
5.5	Pump Tests.....	21
5.6	Electric Motor Tests.....	21
5.7	Test Certificates.....	21
6	Marking and Packaging	22
6.1	Nameplate Marking	22
6.1.1	Pump	22
6.1.2	Gearbox.....	22
6.1.3	Electric Motor	22
6.1.4	Motor Thermal Switches/Thermistors/RTDs.....	22
6.2	Packaging.....	23
6.2.1	General	23
6.2.2	Identification Tag.....	23
6.2.3	Marking of Packaging	23
7	Manuals.....	24
7.1	Format and Language	24
7.2	Content.....	24
8	Spare Parts and Special Tools.....	25
8.1	Spare Parts.....	25
8.1.1	Interchangeability.....	25
8.1.2	Availability.....	25

8.2	Special Tools	25
9	Transportation, Handling and Storage	26
9.1	General.....	26
9.2	Preservation of Product in Storage	26
10	Quality Assurance.....	27
10.1	Certification.....	27
10.1.1	Certification of Product.....	27
10.1.2	Quality System.....	27
10.1.3	Product Re-verification	27
10.2	Compliance and Acceptance	27
10.2.1	Means of Demonstrating Compliance.....	27
10.2.2	Acceptance Criteria.....	28
10.3	Non-compliant Product	28
10.3.1	General.....	28
10.3.2	Manufacturing Repairs (In-Process)	28
10.3.3	Product Warranty	28
10.3.4	Product Repair.....	29
11	Appendix A: Project Specific Requirements (Normative)	30
11.1	General.....	30
11.2	Technical Requirements	30
11.2.1	Mechanical.....	30
11.2.2	Electrical	30
12	Appendix B: Technical Compliance Schedules (Normative)	31
12.1	Compliance Schedules	31
13	Appendix C: Material Master Records (Informative).....	34

1 Scope and General

1.1 Scope

This Specification sets out requirements for the manufacture, testing, supply, handling and delivery of horizontal, pedestal type, progressive cavity pumps with flanged suction and delivery ports mounted on a fabricated baseplate, and as further described in the following. The pumps will be used in Corporation water supply systems for general pumping in water and wastewater treatment, and wastewater applications.

1.2 Referenced Documents

The Specification makes reference to the following current standards:

AS

- 1111.1 ISO metric hexagon bolts and screws – Product grade C - Bolts
- 1112.3 ISO metric hexagon nuts - Product grade C
- 1275 Metric screw threads for fasteners
- 1359 Rotating electrical machines – General requirements
- 1359.109 Rotating electrical machines – General requirements – Noise limits
- 1397 Steel sheet and strip – Hot dip zinc – Coated or aluminium/zinc coated
- 1442 Carbon steels and carbon manganese steels – Hot rolled bars and semi-finished products
- 1450 Steel tubes for mechanical purposes
- 1565 Copper and copper alloys – Ingots and castings
- 1627 Metal-finishing – Preparation and pretreatment of surfaces – Method of selection guide
- 1646.1 Elastomeric seals for waterworks purposes – General requirements
- 1646.2 Elastomeric seals for waterworks purposes – Material requirements for pipe joint seals used in water and wastewater applications – Specifies by prescription formula
- 1646.3 Elastomeric seals for waterworks purposes – Material requirements for pipe joint seals used in water and wastewater applications with the exception of natural rubber and polyisoprene compounds
- 1830 Grey cast iron
- 2074 Steel castings
- 2345 Dezincification resistance of copper alloys
- 2417 Rotodynamic pumps – Hydraulic performance acceptance tests – Grades 1 and 2
- 2550.1 Cranes, hoists and winches – Safe use - General
- 2550.3 Cranes, hoists and winches – Bridge, gantry and portal (including container cranes), jib and monorail cranes
- 2550.5 Cranes, hoists and winches – Mobile
- 2550.11 Cranes, hoists and winches – Vehicle loading cranes
- 2738 Copper and copper alloys – Compositions and designations of refinery products, wrought products, ingots and castings
- 2738.2 Wrought products

- 4024.1 Safeguarding of machinery – General principles
- 4087 Metallic flanges for waterworks purposes
- 60947.8 Low-voltage switchgear and controlgear – Control units for built-in thermal protection (PTC) for rotating electrical machines

AS/NZS

- 1567 Copper and copper alloys – Wrought rods, bars and sections
- 1568 Copper and copper alloys- Forging stock and forgings
- 3679.1 Structural steel – Hot-rolled bars and sections
- 4020 Testing of products for use in contact with drinking water
- 4158 Thermal-bonded polymeric coatings on valves and fittings for water industry purposes
- 4680 Hot-dip galvanized (zinc) coating on fabricated ferrous articles

AS/NZS ISO

- 9001 Quality management systems – requirements

ASTM

- A276 Standard Specification for Stainless Steel Bars and Shapes
- A313M Standard Specification for Stainless Steel Spring Wire
- A380 Standard Practice for Cleaning, Descaling, and Passivation of Stainless Steel Parts, Equipment and Systems
- A743 Standard Specification for Castings, Iron-Chromium, Iron-Chromium-Nickel, Corrosion Resistant, for General Application
- B127 Standard Specification for Nickel-Copper Alloy (UNS N04400) Plate, Sheet and Strip
- B163 Standard Specification for Seamless Nickel and Nickel Alloy Condenser and Heat-Exchanger Tubes
- B164 Standard Specification for Seamless Nickel-Copper Alloy Rod, Bar and Wire
- B165 Standard Specification for Nickel-Copper Alloy (UNS N04400)* Seamless Pipe and Tube

Corporation Technical Specifications

- PA Protective Coating on Steel and/or Cast Iron
- PH E-500 – Epoxy Coating on Steel or Cast Iron

DS

- 26-06 Corporation Design Standard: Type Specifications – Electrical Type Specification for Standard Cage Induction Motors

ISO/IEC

- 17025 General requirements for the competence of testing and calibration laboratories

SAA Guides

- HB 18 Guidelines for third-party certification and accreditation
- HB 18.2 Guide 2-General terms and their definitions concerning standardization and related activities
- HB 18.22 Guide 22-Information on manufacturer’s declaration of conformity with standards

- and other technical specifications
- HB 18.23 Guide 23-Methods of indicating conformity with standards for third-party certification systems
- HB 18.28 Guide 28-General rules for model third-party certification system for products
- MP 52 Manual of authorization procedures for plumbing and drainage products

1.3 Definitions and Notation

1.3.1 Allowable Operating Pressure (AOP)

The allowable internal pressure, excluding surge, a component can safely withstand in service.

1.3.2 Certificate

A formal certificate defined in SAA HB 18.2 and operated in accordance with SAA HB 18.22 that, as an outcome of Product Certification, attests Product conformity with the nominated product and test standards and authorizes the use of a Certification Mark.

1.3.3 Certification Body

An independent (or third party) organisation duly accredited by the Joint Accreditation System of Australia and New Zealand (JAS-ANZ) to operate Certification Schemes.

In the case of a non-strategic plumbing Product, a Certification Body means an organisation approved by Standards Australia to administer the National Certification of Plumbing and Drainage Products (NCPDP) Scheme in accordance with SAA MP 52.

1.3.4 Certification Mark

A trademark or other mark of product conformity with a specified standard defined in SAA HB 18.2 and applied in accordance with SAA HB 18.23 that is issued under the rules of a Certification Scheme.

1.3.5 Certification Scheme

A product certification program or system which is operated in accordance with JAS-ANZ Procedure 15 – General requirements for bodies operating product certification systems and in accordance with the general rules of SAA HB 18.28 and System No. 5 as defined in ISO/ITC publication - Certification - Principles and practice. In the case of a non-strategic plumbing Product, a Certification Scheme means the NCPDP Scheme.

NOTE: The effect of this is to require maintenance by the manufacturer of effective production control planning in addition to full type testing from independently sampled production and subsequent verification of conformity with specified standards.

1.3.6 Compliant Product

Product that has been assessed, by means of Product Appraisal, as conforming with standards and specifications that are nominated by the Corporation.

1.3.7 Corporation

The Water Corporation of Western Australia.

1.3.8 Manufacturer

An entity (or combination of entities) that is responsible for selection, processing and control of Product constituent materials or compounds and for the processing equipment that collectively result in the manufactured product.

1.3.9 Nominal Size

An alphanumeric designation of size for components of a pipework system, which is used for reference purposes. It comprises the letters DN followed by a dimensionless whole number which is indirectly related to the physical size, in millimetres, of the bore or outside diameter of the end connections.

1.3.10 Notation

Statements expressed by use of the word ‘shall’ are mandatory or ‘normative’ requirements of the Specification. Statements expressed by use of the words ‘should’ or ‘may’ are ‘informative’ but not mandatory and are provided only for information and guidance. Notes in Specification text are informative. Notes that form part of Specification Tables are normative. An Appendix to the Specification that is designated ‘normative’ contains mandatory requirements. An Appendix that is designated ‘informative’ is provided for information and guidance only. The term ‘specified’ includes requirements of the Specification and requirements stated or referenced in other project documentation.

1.3.11 Officer

A duly authorised representative or appointed agent of the Corporation.

1.3.12 Pressure Class (PN)

A classification of pressure by PN number, based on the allowable operating pressure (AOP) expressed in Megapascals ($PN = 10 \times AOP$).

1.3.13 Product

A single unit or multiple units of manufactured end product or an assembly of manufactured component products, materials or equipment. This Specification and accompanying Purchasing Schedule define the nature and details of Product to be supplied. In this Specification the Product shall refer to a horizontal, pedestal type, progressive cavity pump (or pumps).

NOTES:

1. An end product is most commonly an output of manufacturing processes that result in finished end products having the same features and characteristics and can be the result of a single or multiple production batches.
2. Manufactured equipment and assemblies of Product components or materials are commonly procured for mechanical, electrical and civil infrastructure applications.

1.3.14 Product Appraisal

A formal process whereby Product, including product design, is subjected to systematic engineering assessment to determine Product fitness for prescribed end uses and to evaluate the extent of Product and production systems conformity with nominated standards and specifications. Product Appraisal includes verification of the extent of compliance in accordance with the requirements of a relevant ‘Technical Compliance Schedule’ Appendix.

1.3.15 Product Assessor

An organization, Officer or other person who, having demonstrated specialist product knowledge and competence acceptable to the Corporation, is nominated by the Corporation, subjects Product to Product Appraisal and issues one or more Product Verification Reports.

1.3.16 Product Certification

A formal process whereby the production and management systems for the manufacture of Product, are assessed by a Certification Body to evaluate compliance of these systems with prescribed product standards and tests, under Certification Scheme rules.

1.3.17 Product Verification Report

A formal report wherein a Product Assessor evaluates the extent of Product compliance with the nominated product standards and specifications.

NOTE: Verification may be on a project-by-project basis or at agreed intervals, as appropriate to the scope of a Purchasing Schedule and Product end use, subject to determination by the Corporation.

1.3.18 Product Warranty

A formal express undertaking by a Supplier or Manufacturer that Product is:

- (a) In conformity with the nominated product specification and referenced standards;
- (b) Fit for the nominated Product end use or application;
- (c) Designed for sustained operation at the nominated service performance levels for the specified design life;
- (d) Adequately packaged for intended transportation, handling and storage conditions;
- (e) Supported by English language installation, operating and servicing instructions;
- (f) Adequately supported by Supplier capacity to provide technical Product support.

NOTE: Where required, a Product Warranty should indemnify the Corporation against claims made or losses suffered as a result of breach of the Warranty by means of Public and Products Liability Insurances as specified in the undertaking.

1.3.19 Pumpset

Pumpset shall refer to the combined motor and pump unit.

1.3.20 Purchasing Schedule

A Corporation purchase order, tender, schedule of prices, bill of quantities, or specification that details the nature, quantity and other characteristics of Product to be supplied, purchased or installed.

NOTE: The Purchasing Schedule of this Specification is contained in Table 11.1.

1.3.21 Quality System

A management system that establishes, documents, implements and maintains organizational structures, resources, responsibilities, processes and procedures for the manufacture of Product and provision of Product related services in accordance with the requirements of AS/NZS ISO 9001.

1.3.22 Strategic Product

An essential product whose performance is critical in eliminating risk to the safe and effective provision of water services, which are functions of the Corporation under the Water Corporation Act as licensed under the Water Services Coordination Act.

NOTES:

- 1 Strategic product is most commonly an element of permanent Corporation infrastructure. Ancillary operational and safety equipment, not intended to form part of this infrastructure, may be considered strategic by virtue of enhanced operational performance or personnel safety.
- 2 Plumbing products (end-of-line water service fittings DN 32 or smaller) used in strategic services may, by virtue of statutory and regulatory requirements, be considered strategic in Corporation applications.

1.3.23 Supplier

An entity or combination of entities that is responsible for the supply of Product.

NOTE: A Supplier may be a Product manufacturer, owner, producer, distributor or vendor or an agent, tenderer or contractor for supply of Product or Product related service.

1.3.24 Testing

The determination of Product characteristics by inspection and by the application of specified test procedures.

1.3.25 Pump

The term pump (or pumps) referred to in this Specification shall mean a progressive cavity pumpset (or pumpsets).

1.3.26 WSAA

The Water Services Association of Australia of which the Water Corporation is a corporate member.

1.4 Designation of Size

This Specification generally covers pump flange sizes from DN 25 to DN 200, operating heads to 240 m and flow capacities up to 450 m³/h.

2 Materials and Components

2.1 General

Each pump shall be constructed from the materials detailed in Table 2.1 below, which constitutes the basic or minimum requirements. Materials of equivalent or superior quality may be acceptable subject to authorisation by the Corporation.

Table 2.1 – Progressive Cavity Pump Material Requirements

Component		Material	Standard	Designation
Discharge housing, suction chamber, seal housing, bearing housing ¹ , mounting feet, gland		Cast iron	AS 1830	250
Stator	External housing	Cast iron	AS 1830	250
		Carbon steel	AS 1450	-
	Internal chamber	Synthetic elastomer	AS 1646.1,,2,,3	NBR ²
Rotor ³	Option 1: Standard materials	1. Hard chrome plated high carbon steel	Manufacturer's standard	-
	Option 2: High abrasion resistance	2. Ceramic coated high carbon steel	Manufacturer's standard	-
	Option 3: High corrosion resistance	3. Hard chrome plated stainless steel	ASTM A743	CF8M
Universal transition shaft and couplings ¹ , main drive shaft		Stainless steel	ASTM A276	316
Flexible transition shaft ¹		Halar® coated stainless steel ⁴	ASTM A276	431
Shaft coupling protector		Synthetic elastomer	AS 1646 .1, .2, .3	NBR
Coupling protector clamp band		Stainless steel	ASTM A480M	316
Mechanical seal faces ¹		Wear resistant material	-	Solid silicon carbide
Mechanical seal springs ¹		Stainless steel	-	Hastelloy C®
			ASTM A313M	316
O-rings, bellows, seals, slinger		Synthetic elastomer	AS 1646.1,,2,,3	NBR
Internal fasteners		Stainless steel	ASTM A276	431, 304, 316
External fasteners		Carbon steel	AS 1442	-
Drain and priming plugs		Galvanised carbon steel	AS 1442	-
Coupling or belt guard ¹		Mild steel	AS 1397	-
Baseplate		Structural steel	AS/NZS 3679.1	-
Coating	Pump ⁵ - external	Manufacture's standard	-	-
	Baseplate & guard	Hot dip galvanizing	AS/NZS 4680	-

NOTES:

1. As applicable.
2. Other stator materials may be acceptable subject to approval of the Officer. The stator NBR hardness should be tailored to suit the particular application.
3. Three options are shown with the first being the basic or standard rotor material.

4. Halar® refers to Halar® ECTFE fluoropolymer which is an abrasive and corrosion resistant coating.
5. The pump internal suction casing is not normally coated however where corrosion resistance is required in this area an appropriate coating should be specified.

2.2 Contamination of Water

Components in contact with product used in the production of drinking water shall comply with the requirements of AS/NZS 4020 e.g. water treatment processes.

2.3 Corrosion Resistant Materials

For the purpose of this Standard the following material is considered to be corrosion resistant where corrosion resistant material is required.

- Austenitic stainless steel – ASTM A276 grade 316.

2.4 Stainless Steel

Stainless steel castings, plate and bar subjected to welding during manufacture of any component shall be low carbon or stabilized grade. Stainless steel castings shall be heat treated in accordance with AS 2074. All stainless steel components except fasteners shall be passivated in accordance with ASTM A380.

Graphite greases, graphite packing and graphite compounds shall not be used in contact with stainless steel. Protective or decorative coatings shall not be applied to stainless steel when exposed to moist or corrosive environments.

2.5 Dezincification-Resistant Materials

Copper alloy materials shall be dezincification-resistant and shall comply with AS 2345.

2.6 Non-Metallic Materials

Non-metallic materials used in the components of the Product shall be fit for the intended purpose and shall exhibit dimensional stability when exposed to weather, sunlight and where relevant after extended periods of immersion.

2.7 O-Rings

O-rings shall be made of elastomer that is not injuriously affected by the fluid, temperature or environmental conditions to which O-rings will be subjected in service.

3 Design and Manufacture

3.1 General

Pumps specified in this Specification shall be of the horizontal, pedestal mounted, single or multi-stage, progressive cavity type. Pumps shall be bare shaft, or block style for close-coupled electric motor, or a gear-motor configuration. The design criteria of the pumps shall be based on a minimum life expectancy of 25 years.

3.2 Stator

The pump shall incorporate a stator assembly of the 2-lobe (chambers) or 3-lobe type, moulded from a tough, abrasion-resistant synthetic elastomer. Stators shall be of the standard wall (variable thickness) type which shall be permanently bonded inside a steel or cast iron housing. The stator shall be fitted with a thermal dry-run protection device.

NOTE: Equal-walled (uniform thickness) stators should only be supplied if specifically requested by the purchaser.

3.3 Rotor

The pump rotor shall be of the 1-lobe or 2-lobe type manufactured from precision-ground, abrasion-resistant, chrome-plated, high-grade carbon steel or stainless steel. Larger rotors shall be hollow-cast, hollow-pressed or hollow-drilled to reduce the magnitude of the centrifugal force transferred to the stator in order to increase rotor/stator life.

3.4 Suction and Discharge Housings

The pump suction and discharge housings shall be flanged in accordance with AS 4087^{Note} and fitted with drain and priming plugs. The suction port shall be able to be rotated in 90° intervals.

NOTE: Other flange standards may be acceptable subject to approval by the Corporation

3.5 Mounting Feet

The pump shall incorporate mounting feet which shall be accurately machined for mounting onto the baseplate.

3.6 Seal Housing

The pump suction drive end shall be sealed via the seal housing incorporating a cartridge type mechanical seal. The seal housing shall be provided with mechanical seal flushing connections.

NOTE: Packed glands shall be subject to approval by the Officer

3.7 Mechanical Seal

Mechanical seal component materials shall comply with Table 2.1. The mechanical seal shall be of the cartridge type, single-acting, with elastomer bellows for low heads. For heads in excess of 30 m a balanced single-acting cartridge seal shall be provided.

3.8 Bearing Housing

3.8.1 Bare Shaft Type Pumps

Bare shaft pumps shall be fitted with a bearing housing to provide support and rigidity to the gland or mechanical seal. The bearings shall be heavy-duty, grease lubricated, anti-friction type and designed to accommodate all radial and thrust loads induced by the pump and the external drive units. The bearing housing shall be resistant to jetting from the seal or gland via a slinger or other means and shall be protected from the ingress of dust and moisture by spring loaded resilient lip seal.

3.8.2 Block Type Pumps

For block design pumps, the driving gearbox or electric motor bearings shall be rated to accommodate all radial and thrust loads imposed by the pump. The gearbox/electric motor bearing housing shall be resistant to jetting from the seal or gland via a slinger or other means and shall be protected from the ingress of dust and moisture by spring loaded resilient lip seal.

3.9 Transition Shaft

3.9.1 General

The transition or connecting shaft shall be designed to transform the rotor's eccentric motion into rotary motion at the seal end with minimum noise and vibration. The shaft shall incorporate design features that optimize the life of the shaft, associated joints and the gland or mechanical seal. The shaft shall of ample size to transmit the full driven output and the shaft first lateral critical speed shall be greater than 120% of the rated motor speed.

3.9.2 Flexible Type Shaft

Where the pump incorporates a flexible type shaft it shall be manufactured from precision-ground, abrasion-resistant, high-grade stainless steel and shall be generously radiused at each joint end to minimize the effect of stress raisers.

3.9.3 Universal Type Shaft and Couplings

Where the pump incorporates a universal drive shaft it shall be manufactured from precision-ground, abrasion-resistant, high-grade stainless steel.

The transition shaft couplings shall be of the universal pin type utilising high grade hardened steel or stainless components, which shall not promote galling. The joints shall be oil filled and sealed using a synthetic elastomer boot, or a stainless steel protector with synthetic elastomeric seals. The joints shall be designed with a low angle of articulation and for minimal pin travel for reduced wear. The universal coupling pins and bushes shall be readily replaceable for maintenance purposes.

3.10 Main Drive Shaft

Where the main drive shaft is subject to wetting from the product or forms part of the gland assembly it shall be manufactured from precision-ground, abrasion-resistant, high-grade stainless steel.

3.11 Direction of Rotation

Pumps shall be bi-directional with the standard direction of rotation producing suction in the chamber containing the transition shaft (drive end). For reverse rotation applications, where this chamber becomes the discharge or outlet chamber, the mechanical seal shall be rated for the maximum applied discharge pressure.

3.12 Fasteners

Each pump shall be supplied with all fasteners, washers and gaskets required for its installation. Fastener threads shall conform to AS 1275 and bolts and studs shall be sized so that excessive threads do not protrude past the nut after assembly. Bolts and nuts shall comply with AS 1111.1 and AS 1112.3 respectively.

Stainless steel fasteners shall either be designed to prevent galling or treated with anti-galling compounds prior to assembly.

3.13 Immersed Components

All continuously immersed or wetted components shall be manufactured from corrosion-resistant materials or cast iron that has been fully encapsulated in an epoxy coating as detailed in Section 4 of this Specification.

3.14 Defects

The pumpset shall comply with the following requirements:

- (a) Components shall be free from defects.
- (b) All castings shall be sound and free from laps, blowholes and pitting. Casting internal and external surfaces shall be free from sand.
- (c) The internal and external surfaces of components shall be free from burrs, fins and sharp edges. The minimum radius of edges to be protective coated shall be 3 mm.

3.15 Machining

Machining shall be concentric, square to line and true. All sharp edges and burrs shall be removed. Bolt holes shall be drilled and spot-faces for bolt head, nut and washer. Mating machined and balanced assemblies shall be match-marked.

3.16 Balance and Vibration

The assembled rotating element rotating element shall be dynamically balanced at the maximum operating speed of the pump to achieve minimum vibration.

3.17 Noise

The noise emitted by the pumpset shall comply with the sound power levels specified in AS 1359.109.

3.18 Electric Motor

The electric motor shall comply with the requirements of Corporation Electrical Type Specification DS 26-06.

3.19 Baseplate

The baseplate shall be:

- (a) Of rigid construction and fabricated from standard rolled steel sections and plate;
- (b) Fully seal-welded and braced to prevent misalignment or flexing under load;
- (c) Welding shall comply with Technical Specification WS-1;
- (d) Designed to accommodate safety guards (where applicable);
- (e) Incorporate provision for foundation or holding down bolts.

3.20 Safety Guard

Safety guards shall be:

- (a) Provided to cover all hazardous or moving parts in accordance with Worksafe W.A. requirements and relevant parts of AS 4024.1;
- (b) Securely fixed to the pumpset or baseplate and shall be readily removable for access where required;
- (c) Weatherproof and designed not to trap moisture in outdoor service;
- (d) Designed so as not to restrict cooling air flow to the driving machine;

- (e) Designed for a 50% increase in the diameter of driven and drives pulleys and also to accommodate motor adjustment for tensioning of belt transmission drives.

4 Protective Coatings

Prior to coating all sharp edges, burrs, slag, and other sharp surface irregularities shall be removed. The external surfaces of ferrous components shall be prepared for coating in accordance with the relevant parts of AS 1627. An external coating to the manufacturer's standard shall be applied.

5 Performance Tests

5.1 General

Product shall be tested in accordance with the test requirements of this Specification. Testing shall be deemed acceptable when test outcomes have been formally verified by a Certification Body or witnessed by a testing Officer. Product for which a test requirement has not been met shall be classified as non-compliant Product.

NOTES:

1. Testing should be carried out by an organisation accredited by NATA or in accordance with ISO/IEC 17025.
2. A testing Officer should normally be an Officer who has specialist knowledge of or training in product or materials testing appropriate to the Product characteristics to be tested.

5.2 Notification of Testing

The Corporation shall be notified in writing of each formal test proposal at least seven (7) days prior to the preparation of Product for testing except where a specified test has been the subject of a current valid Certificate issued by a Certification Body. This notification is required to enable the Corporation to make all necessary arrangements including appointment of a testing Officer in a timely manner.

5.3 Access to the Place of Manufacture

The testing Officer shall be afforded access, at all reasonable times, to all places of manufacture of Product or product components and shall be authorised to arrange or undertake such testing there as the Corporation deems appropriate to the testing regime specified.

5.4 Place of Manufacture other than WA

Where any Product or product component is being manufactured other than in Western Australia the Corporation may appoint a local inspecting Officer to undertake inspections and witnessed testing as required. The testing Officer shall be provided with all due authority and permits required to carry out testing at the place of manufacture.

NOTE: The cost of witnessed testing arranged by the Corporation will normally be borne by the Corporation unless otherwise negotiated.

5.5 Pump Tests

Pumps shall be tested to confirm the guaranteed performance values for duty flow, head and efficiency.

5.6 Electric Motor Tests

Electrical motor tests shall comply with the testing requirements contained in Corporation Electrical Type Specification DS 26-06, Clause 28 Tests.

5.7 Test Certificates

For the purposes of acceptance, each test certificate shall, as a minimum, bear the relevant Product item serial number and shall certify that the Product item has complied with the specified test requirements. A set of test certificates shall be supplied with each valve.

6 Marking and Packaging

Each Product shall be marked and packaged in accordance with the following.

6.1 Nameplate Marking

Each pump shall have a nameplate fixed with corrosion resistant fasteners located in an easily readable position which is permanently and indelibly marked with at least the following:

6.1.1 Pump

- (a) Manufacturer's name.
- (b) Model and series number.
- (c) Year of manufacture.
- (d) Serial number.
- (e) Duty head, m.
- (f) Duty flow, m³/h or L/min.
- (g) Pump speed, rev/min
- (h) Number of stages.
- (i) Inlet and outlet connection size, mm.

6.1.2 Gearbox

- (a) Manufacturer's name
- (b) Model number
- (c) Serial number
- (d) Gearbox ratio

6.1.3 Electric Motor

- (a) Manufacturer's name.
- (b) Rated power in kW.
- (c) Motor type.
- (d) Serial number.
- (e) Locked rotor current.
- (f) Full load current.
- (g) Voltage.
- (h) Current.
- (i) Power factor.
- (j) Insulation class.
- (k) Degree of protection.

6.1.4 Motor Thermal Switches/Thermistors/RTDs

Motors with thermal switches/thermistors/RTDs fitted shall include the following additional information on the nameplate in accordance with AS 60947.8:

- (a) Manufacturer of thermal switch/thermistors/RTD.

- (b) Type.
- (c) Tripping temperature.
- (d) Number of thermal switches/thermistors/RTDs per phase of winding.
- (e) Resistance of each thermal switches/thermistors/RTD at the tripping temperature.
- (f) A warning on the thermal switches/thermistors/RTD terminal box stating the following:

WARNING
THERMAL SWITCHES¹ OR
THERMISTORS¹ OR RESISTANCE
TEMPERATURE DETECTORS¹
INSTALLED
DO NOT MEGGER

NOTE:

- 1. Delete as appropriate.

6.2 Packaging

6.2.1 General

Product shall be packaged with appropriate protection, which shall prevent damage or defects as a result of handling, storage or transportation. Flexible packaging material shall have a minimum expected life in outside storage conditions of 12 months from the date of delivery.

6.2.2 Identification Tag

Wherever requested in the Purchasing Schedule each Product item shall be identified using a weatherproof marking pen on a corrosion resistant metal identification tag securely wired to the Product in a conspicuous position using a galvanized tie wire with the following information:

- (a) Material Master Record number (MMR).
- (b) Contract number.
- (c) Purchase order number.

6.2.3 Marking of Packaging

Where requested in the Purchasing Schedule the Product shall be identified by marking on the outside of any protective packaging the same information as shown on the identification tag.

7 Manuals

7.1 Format and Language

Each item of the Product shall be supplied complete with appropriate installation, operation and maintenance instructions or manuals, in clear diagrammatic and text format, in English.

7.2 Content

The manuals shall contain all the relevant information required to commission and maintain the Product in operational service, including the following:

- (a) Details of Product features.
- (b) Operational adjustments.
- (c) Installation and commissioning instructions.
- (d) Preventative maintenance requirements and intervals.
- (e) Testing procedures.
- (f) Trouble shooting guidelines.
- (g) Complete list of parts and associated exploded views or sectional diagrams and reference part numbers.

8 Spare Parts and Special Tools

8.1 Spare Parts

8.1.1 Interchangeability

All spare parts shall be interchangeable for a manufacturer's Product of the same size and model.

8.1.2 Availability

Spare parts and servicing facilities for the product shall be readily available in Western Australia.

8.2 Special Tools

Any special tools required for service and maintenance of the Product shall be supplied.

9 Transportation, Handling and Storage

9.1 General

Transportation, handling and storage facilities shall be designed to prevent Product damage or defects and to maintain Product free of deleterious matter. Product shall not be dropped off elevated vehicle platforms or sites. Mechanical handling equipment shall be in accordance with AS 2550.1, AS 2550.3, AS 2550.5 and AS 2550.11 and shall be appropriate to the loads to be lifted. Manual handling shall be in accordance with the National Standard for Manual Handling and the National Code of Practice for Manual Handling, published by National Occupational Health and Safety Commission, Australia. Product restraint during transportation shall be in accordance with Load Restraint Guide—Guidelines for Safe Carriage of Loads on Road Vehicles, published jointly by the Federal Office of Road Safety and the National Road Transport Commission, Australia.

NOTE: Where wire ropes or chains are used for loading and unloading, they should not come into direct contact with Product. Lifting elements in direct contact with Product should be of a non-abrasive design e.g. elastomeric or fabric webbing straps. During transportation, Product restraints should be checked for tension at regular intervals of travel and should not be released until the transporting vehicle is resting in a secure stable disposition on level ground.

9.2 Preservation of Product in Storage

Product shall be stored in original Product packaging in accordance with the published requirements of the manufacturer, prior to installation. Sensitive component materials shall be protected from extended exposure to direct sunlight and high temperatures e.g. elastomeric components shall be stored in accordance with the general principles of AS 1646.1 Clause 6. Designated Product storage areas shall be of sufficient size to accommodate Product deliveries and shall be flat, reasonably level and free of combustible vegetation, sharp stones or projections that could cause Product damage or defects.

10 Quality Assurance

10.1 Certification

10.1.1 Certification of Product

Wherever this Specification requires compliance with nominated Product and test Standards, conformance shall be certified by means of a Certification Scheme, conducted by a Certification Body. Each Certificate shall expressly attest compliance of all Product items with the nominated Standards. Wherever specified, Certificates shall be submitted to the Officer nominated for this purpose. Product shall be marked in accordance with the requirements of the Certification Body.

NOTE: Compliance of Product including related accessories and services with nominated Standards and specified requirements may be verified by means of a Product Verification Report provided by a Product Assessor. The Product Verification Report should identify all relevant Certificates of Product compliance, duly issued in accordance with Certification Scheme rules.

10.1.2 Quality System

The processes for manufacture, testing, supply, transportation, handling, delivery and storage of Product to be supplied in accordance with this Specification shall form part of a documented Quality System. The System shall be certified by a Certification Body as complying with the requirements of AS/NZS ISO 9001 and shall provide for identification and traceability, control of production and delivery to the specified destination, customer verification and control of documents and records.

10.1.3 Product Re-verification

Product compliance with the Specification shall be subject to re-verification by a Product Assessor when, during the agreed Product supply period, there occurs any:

- (a) Substantive change in Product design, material formulation or performance.
- (b) Product failure to perform in operational service to the nominated performance specification.

Re-verification shall require the issue of a new or supplementary Product Verification Report. Product components and test outcomes that are not significantly affected by the Product change or failure may be excluded from the scope of re-verification, provided that these outcomes have already been reported in a current valid Product Verification Report that is acceptable to the Corporation.

Wherever the requirements of the Specification apply to a Product supply period in excess of three years, continuing acceptance of Product shall be subject to re-verification. The purpose of re-verification shall be to confirm the continuing compliance of Product quality and production control processes with the requirements of the Specification.

10.2 Compliance and Acceptance

10.2.1 Means of Demonstrating Compliance

Compliance with this Specification shall be demonstrated by means of Product Appraisal and issue by a Product Assessor of a Product Verification Report that confirms compliance. Otherwise, Product shall be deemed non-compliant and ineligible for registration as Product authorized for use in Corporation infrastructure.

NOTES:

1. Where a project includes design work including Product design, Product Appraisal may form part of the project design review process and the Product Assessor may be a member of the project design review team.

2. A Product Verification Report should verify the extent of compliance with the Specification including all relevant 'Technical Compliance Schedule' Appendices and the currency of a Certificate where relevant to the Product.

10.2.2 Acceptance Criteria

For acceptance, Product shall be supplied as specified in the Purchasing Schedule.

Prior to the implementation of any arrangement to supply Product, the Supplier shall, in accordance with specified requirements:

- (a) Nominate applicable Product Warranty terms; and
- (b) Provide documentary verification in the form of a current valid Certificate or Product Verification Report as appropriate to the Product; and
- (c) Detail each element of Product that does not comply with the specified requirements together with the extent of non-compliance.

NOTE:

Where the Specification includes Technical Compliance Schedules, the nature and extent of all non-compliances should be provided in accordance with the appropriate Schedules.

10.3 Non-compliant Product

10.3.1 General

Product whose design, workmanship or performance fails to conform to the specified requirements shall be clearly tagged and quarantined by the Supplier as non-compliant and shall be subject to rejection for return to and replacement by the Supplier.

Where the Specification includes a 'Technical Compliance Schedule', Product shall be deemed non-compliant except where a Supplier has demonstrated compliance in accordance with the requirements of the 'Technical Compliance Schedule' Appendices of the Specification.

10.3.2 Manufacturing Repairs (In-Process)

Welding, the use of fillers and other repairs shall generally not be permissible on Product which is in the course of production. Repairs to custom-built Products such as axially-split pumps and large valves may be considered only if determined by the Corporation to be minor casting repair work in non-strategic locations. Accordingly, details of any defect which the Manufacturer considers can be repaired; together with details of proposed repair procedures shall be submitted in writing for determination by the Corporation.

The Manufacturer shall make provision in its production Quality System and in the appropriate inspection and test plans (ITPs) for sufficient hold points whenever casting defects are encountered. Production work on non-compliant components shall cease and repair work shall not commence until the following details have been confirmed by the Corporation in writing that:

- (a) Repair of the non-compliant components in lieu of their replacement is acceptable; and
- (b) Proposed repair procedures are acceptable; and
- (c) Any proposal to vary the terms of the original Product Warranty as a consequence of the in-process repair is acceptable.

10.3.3 Product Warranty

The Supplier shall replace non-compliant Product with Product that conforms to the acceptance criteria or shall repair or rectify all faults, damage or losses caused by defective Product. Except as may otherwise be specified, the Product Warranty shall indemnify and keep indemnified the Corporation against all losses suffered by the Corporation as a result of non-compliant Product for a period no less than 24 months after Product delivery or 12 months after Product installation, whichever period elapses first.

10.3.4 Product Repair

All reasonable proposals for repair or remedy of defects will be considered, provided that each such proposal is accompanied by a methodology statement that accords with the performance objectives of this Specification, as determined by the Corporation. For acceptance, a proposal for repair or remedy of Product defects shall not void or otherwise diminish the provisions of the Product Warranty.

11 Appendix A: Project Specific Requirements (Normative)

11.1 General

Project specific information and requirements, not included elsewhere in this Strategic Product Specification, shall apply as specified in the following Clauses.

11.2 Technical Requirements

11.2.1 Mechanical

The following table details project specific requirements for the pumps to be procured.

TABLE 11.1: SCHEDULE OF PROJECT TECHNICAL REQUIREMENTS

No Off	DN Inlet & Outlet	Head m	Quantity m ³ /h	Pumped product ¹	Special Requirements ²

NOTES:

1. Specify the product type and solids percentage to be pumped as applicable e.g. sludges etc.
2. Specify any special requirements e.g. other than standard materials per Table 2.1:
 - Stator material e.g. other than NBR,
 - Rotor material e.g. Option 2 or Option 3,
 - Packed gland (in lieu of a mechanical seal),
 - External mechanical seal or gland flushing requirement,
 - Specify an internal coating for the suction casing if required to address corrosive product.

11.2.2 Electrical

For Project specific electric motor requirements refer to DS 26-06 Annexure to Specification for Standard Cage Induction Motors.

12 Appendix B: Technical Compliance Schedules (Normative)

12.1 Compliance Schedules

Suppliers shall demonstrate Product compliance with the Specification by completing Technical Compliance Schedules 1 and 2 as shown in **TABLE 12.1** and **TABLE 12.2** on an item by item basis. The schedules basically cover the pump end.

The Supplier shall separately complete the Annexure to the Electrical Type Specification DS 26-06 which will be supplied separately and covers the electric motor.

For acceptance, the extent of scheduled technical item compliance shall be supported by verifiable documentary evidence. Each scheduled item nominates a Standard or Specification clause number with which the extent of Product compliance shall be demonstrated.

The Supplier shall denote compliance of an item by ticking the unshaded ‘Yes’ column appropriate to that item. Where Product does not comply with specified requirements, the Supplier shall tick the ‘No’ column and shall detail the reasons for non-conformance and any proposed alternatives in the ‘Comments’ column. The Supplier shall denote acceptance and understanding of a Specification clause by ticking the corresponding ‘Noted’ column wherever unshaded.

Failure to notify the Corporation of all non-compliant Product components, including the extent of non-compliance, may void an accepted offer to supply or may result in rectification of all non compliant Product elements, at the Supplier’s cost.

TABLE 12.1: TECHNICAL COMPLIANCE SCHEDULE 1

Progressive Cavity Pumps – Supplier Clause-by-Clause Response					
Clause	Section	Noted	Compliance		Comments
			Yes	No	
1. SCOPE AND GENERAL					
1.1	Scope				
1.2	Referenced Documents				
1.3	Definitions and Notation				
1.4	Designation of Size				
2. MATERIALS AND COMPONENTS					
2.1	General				
2.2	Contamination of Water				
2.3	Corrosion-Resistant Materials				
2.4	Stainless Steel				
2.5	Dezincification-Resistant Materials				
2.6	Non-Metallic Materials				
2.7	O-Rings				
3. DESIGN AND MANUFACTURE					
3.1	General				
3.2	Stator				
3.3	Rotor				
3.4	Suction and Discharge Housings				
3.5	Mounting Feet				
3.6	Seal Housing				
3.7	Mechanical Seal				
3.8	Bearing Housing				
3.8.1	Bare shaft type pumps				
3.8.2	Block type pumps				
3.9	Transition Shaft				
3.9.1	General				
3.9.2	Flexible Type Shaft				
3.9.3	Universal Type Shaft and Couplings				
3.10	Main Drive Shaft				
3.11	Direction of Rotation				

3.12	Fasteners				
3.13	Immersed Components				
3.14	Defects				
3.15	Machining				
3.16	Balance and Vibration				
3.17	Noise				
3.18	Electric Motor <i>(the Supplier shall complete DS 26-06, Tender Technical Response Schedule)</i>				
3.19	Baseplate				
3.20	Safety Guard				
4. PROTECTIVE COATINGS					
4.1	General				
4.2	Preparation				
4.3	Coating				
5. PERFORMANCE TESTS					
5.1	General				
5.2	Notification of Testing				
5.3	Access to the Place of Manufacture				
5.4	Place of Manufacture other than WA				
5.5	Pump Tests				
5.6	Electric Motor Tests				
5.7	Test Certificates				
6. MARKING AND PACKAGING					
6.1	Nameplate Marking				
6.1.1	Pump				
6.1.2	Gearbox				
6.1.3	Electric Motor				
6.1.4	Motor Thermal Switches/Thermistors/RTDs				
6.2	Packaging				
6.2.1	General				
6.2.2	Identification Tag				
6.2.3	Marking of Packaging				
7. MANUALS					
7.1	Format and Language				
7.2	Content				
8. SPARE PARTS AND SPECIAL TOOLS					
8.1.1	Interchangeability				
8.1.2	Availability				
8.2	Special Tools				
9. TRANSPORTATION, HANDLING AND STORAGE					
9.1	General				
9.2	Preservation of Product in Storage				
10. QUALITY ASSURANCE					
10.1.1	Certification of Product				
10.1.2	Quality System				
10.1.3	Product Re-verification				
10.2.1	Means of Demonstrating Compliance				
10.2.2	Acceptance Criteria				
10.3.1	General				
10.3.2	Manufacturing Repairs				
10.3.3	Product Warranty				
10.3.4	Product Repair				

The Supplier shall provide the information required by Technical Compliance Schedule 2 as shown in **TABLE 12.2**.

TABLE 12.2: TECHNICAL COMPLIANCE SCHEDULE 2

Progressive Cavity Pumps – Supplier Technical Response		
1.	SUPPLIER’S REPRESENTATIVE	
1.1	Full name	
1.2	Postal address	
1.3	Facsimile number	
1.4	Email address	
1.5	Phone number	
1.6	Mobile number	
2.	QUALITY ASSURANCE	
2.1	Extent of third party accreditation of supplier	
2.2	Extent of third party accreditation of manufacturer	
2.3	Details of certificates and verification reports attached	(Yes/No)
3.	SUPPLIER TECHNICAL INFORMATION	
3.1	Performance information supplied	(Yes/No)
3.2	Manufacturer’s inspection and testing plans supplied	(Yes/No)
3.3	Details of servicing facilities in Perth supplied	(Yes/No)
3.4	Additional pamphlets and drawings supplied	(Yes/No)
4.	PUMPSET GENERAL INFORMATION	
4.1	Manufacturer’s name	
4.2	Place of manufacture	
4.3	Pumpset type e.g. bare shaft, block	
4.4	Pumpset model	
4.5	Flow capacity range	m ³ /h
4.6	Maximum head	m
4.7	Inlet/outlet connection size (DN)	mm
4.8	Flanges standard e.g. AS 4087	
4.9	Speed for specified duty	rev/min
4.10	Number of stages	
4.11	Rotor number of lobes	
4.12	Rotor construction e.g. solid or hollow	
4.13	Stator type e.g. standard or equal-walled	
4.14	Stator number of chambers	
4.15	Stator elastomer bonded to housing	(Yes/No)
4.16	Stator elastomer hardness	
4.17	Suction housing cleaning ports fitted	(Yes/No)
4.18	Suction and discharge housings - priming and drain plugs fitted	(Yes/No)
4.19	Seal housing incorporates external seal flushing connections	(Yes/No)
4.20	Type of mechanical seal e.g. cartridge, single	
4.21	Mechanical seal unbalanced or balanced	
4.22	Transition shaft type e.g. flexible or universal type	
4.23	Pump shaft 1 st critical speed	rev/min
4.24	Universal coupling lubricant	
4.25	Thermal dry-run protection device fitted	(Yes/No)
4.26	Pumpset mass	kg
5.	PUMP PERFORMANCE	
5.1	Duty flow rate	m ³ /h
5.2	Duty head	m
5.3	Pump efficiency at duty	%
5.4	Duty power	kW

5.5	Duty NPSHr	m			
6.	PUMP COMPONENT MATERIALS		MATERIAL	STANDARD	GRADE
6.1	Discharge housing				
6.2	Suction chamber				
6.3	Seal housing				
6.4	Bearing housing				
6.5	Gland				
6.6	Stator casing				
6.7	Stator elastomer				
6.8	Rotor				
6.9	Rotor coating material				
6.10	Transition shaft				
6.11	Universal coupling components				
6.12	Shaft coupling protector				
6.13	Mechanical seal faces - rotating/stationary				
6.14	Mechanical seal springs				
6.15	Mechanical seal bellows				
6.16	Lantern ring				
6.17	Gland packing				
6.18	Main drive shaft				
6.19	O-rings and seals				
6.20	Stay bolts				
6.21	Internal fasteners				
6.22	Drain and priming plugs				
6.23	Baseplate				
6.24	Coupling guard				
6.25	External fasteners				
6.26	Coating				
7.	GEARBOX¹				
7.1	Manufacturer				
7.3	Place of manufacture				
7.3	Model				
7.4	Type e.g. spur, helical				
7.5	Gearbox ratio				
7.6	Lubrication e.g. grease, oil				
8.	ELECTRIC MOTOR¹				
8.1	Electric Motor (refer to the right hand column requirements)		<i>The Supplier shall complete DS 26-06, Tender Technical Response Schedule</i>		

NOTES:

1. Information relates gearboxes, gear motors and electric motors for block type pumps.

Name of Supplier:

Signature:

Date:

13 Appendix C: Material Master Records (Informative)

The following Material Master Records (MMR) comprise Corporation catalogue numbers that are unique to the particular products described for the purposes of Corporation activities or work.

MMR	PURCHASE ORDER LONG TEXT

END OF DOCUMENT